

*Switching banks has
never been easier.*

CSB Switch Kit

We'll Take Care of the Paperwork!

If you think switching financial institutions is going to be difficult and "messy," think again! Community State Bank takes the hassle out of changing banks.

We make it simple for you to move your accounts – so simple in fact, we do it for you. Just fill out this application and return it to any of our 10 metro locations.

Authorization to Close Account

Please complete and sign below to allow Community State Bank to close your current account.

Current Financial Institution _____

Address _____

City/State/Zip _____

Phone _____

This form gives you the authorization to close the account number(s) _____.

Forward the balance(s) to us at the address below. Please make the check payable to Community State Bank for the benefit of (Customer Name).

Signature _____ Date _____

Joint Signature _____ Date _____

Community State Bank

P.O. Box 127 | Ankeny, IA 50021 | (515) 331-3100

Authorization to Switch Payroll/Direct Deposit

I authorize (employer name) _____

Address _____

City/State/Zip _____

Phone _____

to accept this signed form to direct my payroll/direct deposit to my Community State Bank checking/savings account. I understand it may take up to 30 days to process this request.

Signature _____ Date _____

Joint Signature _____ Date _____

New CSB Routing/Transit Number: 073910114

Checking Account Number _____

Savings Account Number _____

Distribution: Checking Amount \$ _____

Savings Amount \$ _____

Account Access Services

☐ Request additional information on credit card(s)*

☐ Apply for debit cards*

☐ Sign me up for Online Banking/E-statements

☐ Sign me up for bill pay

☐ Sign me up for Mobile Banking via my smartphone

☐ Order my first box of checks with the following information:

Check # to start _____ Box quantity _____

Name _____

Joint Name _____

Address _____

City/State/Zip _____

☐ Phone # on check Phone _____

Request for Additional Information

I would like to receive more information about the following Community State Bank products and/or services.

- ☐ Savings Accounts
- ☐ Checking Accounts
- ☐ Credit Cards
- ☐ Online, Mobile & TeleBank
- ☐ Bill Pay
- ☐ Mortgage Options
- ☐ Home Equity Options
- ☐ Auto Loans
- ☐ Commercial/Business Accounts/Loans
- ☐ Business Cash Management
- ☐ Insurance Programs
 - ☐ Property/Casualty
 - ☐ Life Insurance
 - ☐ Business/Commercial
 - ☐ Ag/Crop Insurance
- ☐ Investment Tools/Financial Advisor
- ☐ Group Health
- ☐ Financial Education
- ☐ Select 50 Plus Program/Travel

Automatic Payment Checklist

Consult the automatic payment checklist below to determine which companies require notification that you have switched your checking account to Community State Bank. After notification, these companies should establish automatic payments from your new checking account.

Automatic Payment Checklist

- | | | |
|--|--|--|
| ☐ Mortgage | ☐ Phone | ☐ Internet |
| ☐ Investments | ☐ Cable/Satellite | ☐ Cell Phone |
| ☐ Insurance | ☐ Charities | ☐ Gas |
| ☐ All Loans | ☐ Credit Cards | ☐ Water/Solid Waste |
| ☐ Lines of Credit | ☐ Health Club | ☐ Electricity |

Community State Bank

Routing Number: 073910114

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*Subject to approval.

